

## (1) Eleventh Account and Report of Co-Conservators and (2) Petition for Allowance of Fees to Co-Conservators and Attorney (Prob. C. 2620)

Age: 56 DOB: 5/3/1955	SYLVIA GONZALES, sister, and GUADALUPE PENA, mother, are Co-Conservators.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 5-1-08 through 4-30-10	<u>Minute Order 1-18-12</u> : Counsel advises the Court that the money has been recovered. Counsel requests a continuance.
Cont. from 011812, 021512	Accounting: \$232,943.72 Beginning POH: \$191,840.99 Ending POH: \$188,621.57 (\$39,060.25 is cash, \$35,113.55 is blocked)	<u>Minute Order 2-15-12</u> : Counsel advises the Court that she is waiting on the bank statements. Counsel requests a continuance. Matter continued to 3-28-12 (filed 2-15-12).
Aff.Sub.Wit.		
✓ Verified	Current bond: \$42,000.00 (ok)	<u>As of 3-21-12, the following issues remain:</u>
Inventory		
PTC	Conservator Sylvia Gonzales: \$1,800.00 (120 hours @ \$15/hr)	1. Need proof of service of Notice of Hearing on Conservatee Rosa Linda Larssen at least 15 days prior to the hearing per Probate Code §2621.
Not.Cred.		
Notice of Hrg	Conservator Guadalupe Pena: Not requested	2. The Conservatee owns the house and lived there with her mother during this account period. Her adult son also lived there during part of this account period. The accounting indicates that Conservatee paid all household expenses, including water, sewer, garbage, power, phone, gardening, groceries, etc. The Court may require clarification: Did the other household members contribute to household expenses?
Aff.Mail	X	
Aff.Pub.	Attorney: \$2,000.00 (per local rule)	3. The Court Investigator's status review indicates that the Conservatee now lives in Redding, CA with her daughter. Therefore, need Post-Move Notice of Change of Residence with appropriate service.
Sp.Ntc.		
Pers.Serv.	Petitioners pray for an order:	4. Need Order.
Conf. Screen	1. Approving, allowing and settling the account; and	
Letters	2. Authorizing payment of the conservator's and attorney's fees and commissions.	Reviewed by: skc
Duties/Supp		
Objections	Court Investigator Charlotte Bien filed a status review on 1-6-12.	Reviewed on: 3-21-12
Video Receipt		Updates:
✓ CI Report		Recommendation:
✓ 2620(c)		File 1 - Larssen
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

## (1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

Age: 85 DOB: 01/22/26		<b>PUBLIC GUARDIAN,</b> Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 01/17/07 – 07/14/11	<b>CONTINUED FROM 01/25/12</b> As of 03/22/12, the following remains outstanding:
Cont. from 110911, 012512		Accounting - \$1,979,239.77 Beginning POH- \$1,525,346.46 Ending POH - \$924,262.38	1. The accounting reflects several disbursements to Anjaleoni Enterprises and/or Sundari Kendakur that the court may require further explanation/clarification as follows:
<input type="checkbox"/>	Aff.Sub.Wit.		a. Charges for live in care from 01/29/07 – 04/21/11 vary each month and range from \$3,325.00 to \$8,525.00 per month. It is unclear why there is such a variation in the cost of the care from month to month.
<input checked="" type="checkbox"/>	Verified	Conservator - \$19,012.78 (116.35 Deputy hours @ \$96/hr. and 103.20 Staff hours @ \$76/hr.)	b. There is a late fee in the amount of \$300.00 for board & care in 05/2011.
<input type="checkbox"/>	Inventory		c. There are several disbursements from 01/29/07 – 02/24-11 for “Coins for Laundry” totaling \$644.00.
<input type="checkbox"/>	PTC		d. Transportation service was billed to the conservatee from 01/29/07 – 02/24/11 ranging from \$480.00 - \$1,725.00 per month (most months are well over \$1,000) (totaling \$53,225.00). This was during the same time frame that the conservatee is paying (the same person/entity) for full time care. The Court may require more information about the reasonableness of these fees.
<input type="checkbox"/>	Not.Cred.	Attorney - \$9,540.00	e. “Shopping Fees” were paid by the conservatee from 03/04/10 – 03/30/11 ranging from \$195.00 - \$325.00 per month (totaling \$3,900.00). This is also during the time when the conservatee was also paying (the same person/entity) for full time care and transportation. The Court may require more information as to the reasonableness of these fees.
<input checked="" type="checkbox"/>	Notice of Hrg	Bond fee - \$546.98 (ok)	
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	Costs - \$239.00 (certification of Letters)	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	Letters	1. Approving, allowing and settling the first account;	
<input type="checkbox"/>	Duties/Supp	2. Authorizing the conservator and attorney fees and commissions; and	
<input type="checkbox"/>	Objections	3. Authorizing payment of the bond fee.	
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	2620(c)	n/a	
<input checked="" type="checkbox"/>	Order	<b>Court Investigator Samantha Henson’s report filed 08/22/11</b> recommends that the conservatorship continue as is.	<b>Note:</b> Due to the anticipated sale of several more properties owned by the Conservatee within the next year, Petitioner requests that a status hearing for the next account be set out 14 months instead of the usual 26 months.
<input type="checkbox"/>	Aff. Posting	<b>Declaration of Heather Kruthers filed 01/19/12</b> states that they will need a 60 day continuance to prepare and file an amended account.	Reviewed by: JF
<input type="checkbox"/>	Status Rpt		Reviewed on: 03/22/12
<input type="checkbox"/>	UCCJEA		Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 2 - Hart

## Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

DOD: 5/9/2011		<b>GABRIELA GUERRERO</b> , by her Guardian Ad Litem, <b>JULIETA GURRERRO</b> , is petitioner.  40 days since DOD.  No other proceedings.  Decedent died intestate.  I & A – <b>NEED</b> .  <b>Petitioner requests</b> Court determination that decedent's interest in real and personal property pass to Gabriela Guerrero pursuant to intestate succession.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  Please see related case on page 4.  <u>Note:</u> Gabriela is a four year old minor.  1. Fee waiver was denied on 2/15/12. Filing fee of \$395.00 is now due. ( <u>Note:</u> Filing fees are considered costs of administration and must be paid prior to property being distributed to beneficiaries.)  2. Petitioner's Petition for Appointment as Guardian Ad Litem was denied on 2/15/12. Petitioner has not been appointed as guardian of the estate of the minor. The hearing on the appointment of guardian of the estate is on 4/25/12. Therefore Petitioner does not yet have standing to bring this petition.  3. Need Inventory and Appraisal  4. #9a(3) of the petition was not answered re: issue of predeceased child.  5. Attachment 11 of the petition does not include the decedent's interest in the property.
Cont. from 121411, 020112, 021512			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

W/
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Reviewed by: KT
Reviewed on: 3/21/12
Updates:
Recommendation:
File 3 - Guerrero

Age: 4 years DOB: 5/5/2007		<p>There is no temporary. No temporary was requested.</p> <p><b>JULIETA GUERRERO</b>, mother, is petitioner and requests appointment as Guardian of the person and estate.</p> <p>Estimated value of the estate: \$0</p> <p>Father: Not listed</p> <p>Paternal grandfather: Not listed</p> <p>Paternal grandmother: Not listed</p> <p>Maternal grandfather: Not listed</p> <p>Maternal grandmother: Not listed</p> <p><b>Petitioner states</b> the minor is to inherit real property of her deceased father. A guardianship is necessary in order that Petitioner can be her daughter's representative in a probate action and for the purpose of maintaining the real property.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Amended petition filed and is set for hearing on 4/25/12.</p> <ol style="list-style-type: none"> <li>1. Fee Waiver was denied on 12/15/11. Filing fee of \$395.00 is now due.</li> <li>2. Need <i>Notice of Hearing</i>.</li> <li>3. Need proof of service of the <i>Notice of Hearing</i> along with a copy of the petition or <i>Consent and Waiver of Notice</i> or <i>Declaration of Due Diligence</i> on:               <ol style="list-style-type: none"> <li>a. Paternal grandfather</li> <li>b. Paternal grandmother</li> <li>c. Maternal grandfather</li> <li>d. Maternal grandmother</li> <li>e. Any siblings 12 years of age or older.</li> </ol> </li> <li>4. Petitioner requests guardianship of the person and estate. Petitioner is the mother therefore guardianship of the person is unnecessary.</li> <li>5. Petition states the estimated value of the estate is \$0. Petition also states the minor is an heir of her father's estate. Need estimated value of the estate.</li> <li>6. Petition does not include the Child Information Attachment. Judicial Council form GC-210(CA).</li> <li>7. UCCJEA is incomplete. It does not include the period of residency at #3a.</li> <li>8. Confidential Guardian Screening form is incomplete at items 1b, 1c, 1d and items 2 -19.</li> <li>9. Petition requests powers under Probate Code 2590. Local Rule 7.15.1 states it is the policy of the court to grant a guardian only those powers necessary to each case to administer the estate. Each independent power must be justified by, and narrowly tailored to the specific circumstances of the case. Any powers so granted must be specified in the order and the Letters of Guardianship. Need information on which \$2591 powers are being requested and why they are needed.</li> <li>10. Need new Order and Letters reflecting Guardianship of the Estate only.</li> </ol>
Cont. from 021512			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
✓ Conf. Screen			
✓ Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

## Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 11/18/11			<b>SHIE S. ALVISO</b> , spouse, is Petitioner.  No other proceedings.  Decedent died intestate.  <b>Petitioner states</b> she was married to Decedent for over 36 years; they were married on August 18, 1975. The property at issue was acquired during the marriage. The purchase was transferred through Cal Vet and paid for with community funds. Petitioner is entitled to have the community property transferred to her as Decedent's surviving spouse.  <b>Petitioner requests</b> court confirmation that ½ interest in real property located at 225 N. East Avenue in Reedley, CA passes to her.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Order does not include Attachment 5a (description of the property Petitioner seeks to pass).
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: NRN
Reviewed on: 3/28/12
Updates:
Recommendation:
File 5 - Alviso

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 11/17/07			<b>DWAYNE PAUL BROWN AND GWENDOLYN JILL SALAS</b> , alternate-named executors without bond, are Petitioners. <u>Original-named executor declines to act.</u>  Will dated 7/25/06  Full IAEA – o.k.  Residence – Fresno, CA Publication – Fresno Business Journal  <b>Estimated value of real property</b> Personal property     \$ 100.00 Annual income            6,000.00 Real property            200,000.00 <hr/> <b>Total                    \$206,100.00</b>  <b>PROBATE REFEREE: STEVEN DIEBERT</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>		
<b>Cont. from</b>						
	<b>Aff.Sub.Wit.</b>					
√	<b>Verified</b>					
	<b>Inventory</b>					
	<b>PTC</b>					
	<b>Not.Cred.</b>					
√	<b>Notice of Hrg</b>					
√	<b>Aff.Mail</b>	W				
√	<b>Aff.Pub.</b>					
	<b>Sp.Ntc.</b>					
	<b>Pers.Serv.</b>					
	<b>Conf. Screen</b>					
	<b>Letters</b>					
√	<b>Duties/Supp</b>					
	<b>Objections</b>					
	<b>Video Receipt</b>					
	<b>CI Report</b>					
	<b>9202</b>					
√	<b>Order</b>					
	<b>Aff. Posting</b>					
	<b>Status Rpt</b>					
	<b>UCCJEA</b>					
	<b>Citation</b>					
	<b>FTB Notice</b>					
			<b>Reviewed by:</b> NRN			
			<b>Reviewed on:</b> 3/19/12			
			<b>Updates:</b>			
			<b>Recommendation:</b> SUBMITTED			
			<b>File 6 - Brown</b>			

**7 Herman L. Petzoldt aka Herman Lloyd Petzoldt (Estate) Case No. 12CEPR00153**

Atty Holk, Eric N. (of Monterey, CA, for Pamela R. Borrege and Debra Ann Clark, daughters – Petitioners)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 7/11/11</b>			<b>PAMELA R. BORREGE AND DEBRA ANN CLARK</b> , daughters and named alternate executors without bond, are Petitioners.  Will dated 5/28/96  Full IAEA – <i>need</i>  Residence - Fresno, CA Publication – <i>need</i>  <b>Estimated value of estate</b> Personal property \$160,000.00 Annual income 6,400.00 Real property _____ <b>Total \$166,400.00</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The submitted copy of the Will is not witnessed as required under PrC §6110(c)(1). 2. Need affidavit of publication, pursuant to Probate Code 8124.
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>		
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		
<input type="checkbox"/>	PTC	<input type="checkbox"/>		
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Aff.Mail	<input type="checkbox"/>		
<input type="checkbox"/>	Aff.Pub.	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/>	Objections	<input type="checkbox"/>		
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/>	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		

**PROBATE REFEREE: RICK SMITH**

Reviewed by: NRN

Reviewed on: 3/19/12

Updates:

Recommendation:

File 7 - Petzoldt

**Petition for Letters of Administration; Authorization to Administer Under IAEA  
(Prob. C. 8002, 10450)**

<b>DOD: 12/28/10</b>			<b>GEORGE A. BEARDEN</b> , spouse, is Petitioner and requests appointment as administrator with full IAEA without bond.  All heirs waive bond.  Decedent died intestate.  Full IAEA – o.k.  Residence – Fresno, CA Publication – Fresno Business Journal  <b>Estimated value of estate:</b> Personal property:   \$300,000.00 Annual income:       6,000.00 Real property         425,000.00 <hr/> <b>Total                   \$731,000.00</b>  <b>PROBATE REFEREE: STEVEN  DIEBERT</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	w		
✓	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			

<b>Reviewed by:</b> NRN
<b>Reviewed on:</b> 3/19/12
<b>Updates:</b>
<b>Recommendation:</b> SUBMITTED
<b>File 8 – Bearden</b>



**Pro Per      Miller, Ronald J. (Pro Per Petitioner, Successor Conservator of the Person)**

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C 1820, 1821, 2680-2682)**

Age: 45 years		<b>NO TEMPORARY REQUESTED</b> <i>(Conservatorship in place since 1991)</i>	
DOB: 7/16/1966			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg	<b>RONALD MILLER</b> , brother, is Petitioner and requests appointment as Conservator of the Person with medical consent powers, and for appointment as Conservator of the Estate without bond.  <b><u>Estimated value of the Estate:</u></b> - <i>Not stated</i>  <i>Capacity Declaration</i> of Angela Heng-Ching Kuo, M.D., filed 2/16/2012 supports request for medical consent powers.  <b>Petitioner states</b> the Conservatee is developmentally disabled as a result of Down syndrome and she is moderately mentally retarded. Petitioner states the Conservatee works two days a week, but has limited understanding of money and cannot budget, calculate correct change, or handle any financial responsibilities. Petitioner states the Conservatee has always been taken care of by her parents and now by Petitioner since her parents passed away.  <b>Court Investigator Samantha Henson's Report</b> was filed on 3/21/2012.	
✓	Aff.Mail		W/
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Cap. Decl.		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
✓	Letters		
	Status Rpt		
	UCCJEA		
	Citation	ok	
	FTB Notice		

<b>NEEDS/PROBLEMS/COMMENTS:</b>	
Court Investigator Advised Rights on 3/12/2012.	
Voting Rights Affected – Need Minute Order.	
<b>Note:</b> It appears this petition may be for appointment of conservator of the <u>Estate only</u> , as a Conservatorship of the Person has been in place for this Conservatee since 1991 (Case #0439065). Robert Miller and Evelyn Miller, parents, were appointed conservators of the person with medical consent powers on 6/21/1991; upon the death of Conservatee's father and incapacity of Conservatee's mother, <i>Letters of Conservatorship</i> issued to Ronald J. Miller (Petitioner) as Successor Conservator of the Person on 4/13/2010.	
1. Item 3(e) of <i>Petition</i> re: character and estimated value of the property of the estate is incomplete. Need estimated value of the estate in order to calculate amount of required bond, pursuant to Probate Code § 2320 which provides that every person appointed as conservator shall be bonded.	
2. Need proof of mailed service of the <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Conservator</i> for the Conservatee pursuant to Probate Code §§ 2683 and 1460(b)(2).	
3. Item 11 of <i>Petition</i> is incomplete regarding Conservatee's relatives.— <i>See Notice of Hearing filed 3/23/2012.</i>	
4. Need <i>Notice of Hearing</i> and proof of service by mail of the notice with a copy of the <i>Petition</i> showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for the Conservatee's relatives, if any other than the Petitioner. — <i>Notice of Hearing filed 3/23/2012 shows notice was mailed on 3/6/2012.</i> ~Please see additional page~	
Reviewed by: LEG	
Reviewed on: 3/20/12	
Updates: 3/22/12; 3/26/12	
Recommendation:	
File 9 - Miller	

**NEEDS/PROBLEMS/COMMENTS, continued:**

5. Need proof of mailed service of the *Notice of Hearing* with a copy of the *Petition for Appointment of Probate Conservator*, showing service was mailed at least 30 days before the hearing, for Central Valley Regional Center pursuant to Probate Code § 1822(e).
6. Need *Duties of Conservator* form signed by the Petitioner. [GC-348 Revised 1/1/2011] -- *Duties of Conservator* filed 3/23/12.

**Note: Proposed *Amended Order Appointing Probate Conservator* has been prepared by the examiner for the Court's signature in the event that the conservatorship of the estate is granted to Petitioner.**

Pro Per Roberts, Jennifer (Pro Per Petitioner, mother)

## Petition for [Modification of] Visitation

Gage Age: 9 years DOB: 7/29/2002		<b>JENNIFER ROBERTS</b> , mother, is Petitioner.  <b>SUSAN DODSON</b> , non-relative, was appointed Guardian on 8/20/2007.  Father: <b>GABRIEL HORN</b>  Paternal grandfather: Ken Horn Paternal grandmother: Jana Standridge  Maternal grandfather: Don Roberts Maternal grandmother: Kathy Roberts  <b>Petitioner states</b> she is petitioning to modify visitation from the previous visits being held at Spirit of Woman inpatient drug rehabilitation to New Life for Girls, where she is currently residing. Petitioner states Mrs. Dodson [Guardian] has not showed after many attempts trying to contact her.  <b>Petitioner attached to her <i>Petition</i> a letter dated 11/4/2011</b> from Spirit of Woman Residential Case Manager Technician Marcela Arroyo indicating the letter confirms the Petitioner's overall completion from the Spirit of Woman, a residential perinatal substance abuse program, stating Petitioner started treatment on 5/3/2011 and completed the residential phase on 11/4/2011; the letter indicates the Petitioner attended daily classes (list included), including mental health therapy, and that the program provides random drug testing.  <b>Petitioner requests the visits be held at New Life for Girls on Saturdays from 3:00 to 5:00 p.m.</b>  <u><b>Note for background:</b></u> <i>Minute Order</i> dated 9/19/2011 from the hearing on the mother's previous <i>Petition for Modification of Visitation</i> states Gage, MacKenzie and Logan are to visit with their mother, Jennifer Roberts, at Spirit of Woman from 3:00 p.m. to 5:00 p.m. on Saturdays. The guardian, Susan Dodson, is to drop off and pick up the children from the visits. Ms. Dodson is to have some type of orientation with the facility Spirit of Woman.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>Note:</b></u> <i>Petition for Termination of Guardianship</i> filed on 3/20/2012 by Gabriel Horn, father, is set for hearing on <u>5/21/2012</u> .  <u><b>Note:</b></u> <i>Order on Ex Parte Petition for Visitation</i> filed 2/22/2012 states the petition is set for noticed hearing on 3/28/2012, and all parties shall be provided notice of hearing at least 15 days prior to the hearing.  <b>1. Pursuant to the above-noted Order, need Notice of Hearing and proof of service by mail of the notice with a copy of the <i>Petition for Modification of Visitation</i> for the following:</b> <ul style="list-style-type: none"> <li>• Susan Dodson, Guardian;</li> <li>• Gabriel Horn, father;</li> <li>• Don Roberts, maternal grandfather;</li> <li>• Kathy Roberts, maternal grandmother;</li> <li>• Ken Horn, paternal grandfather;</li> <li>• Jana Standridge, paternal grandmother.</li> </ul>
Mackenzie Age: 6 yrs DOB: 9/8/2005			
Logan Age: 5 years DOB: 11/21/2006			
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG Reviewed on: 3/20/12 Updates: Recommendation: File 10 - Horn	

**First and Final Account and Report of Executor, and Petition for Final Distribution  
Amended**

<b>DOD: 08/08/10</b>			<b>LYNETTE CANAS</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
			Account period: 08/08/10 – 01/05/12	<ol style="list-style-type: none"> <li>1. The Amended Petition is not verified</li> <li>2. Need <i>Notice of Hearing</i>.</li> <li>3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> or waiver of notice for: <ul style="list-style-type: none"> <li>- Darlene Hardin</li> <li>- Mason T. Wolfe</li> <li>- Gerald J. Wolfe</li> <li>- William J. Wolfe</li> <li>- Germaine Rogan</li> </ul> </li> <li>4. Personal Effects, furniture and furnishings in the amount of \$1,000.00 is not included in the total property remaining for distribution, yet Petitioner is proposing to distribute the personal effects. Need clarification or amended list of property remaining for distribution.</li> <li>5. Petitioner proposes to distribute real property, personal effects and a vehicle in undivided interests. Per Local Rules 7.12.3 and 7.12.4 A, the Court will not order distribution in undivided interests without written consent of the distributees. Need consent to distribution in undivided interests from Lynette Canas and Gerald J. Wolfe.</li> </ol>
<b>Cont. from</b>			Accounting - \$183,968.04	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		Beginning POH - \$182,825.57	
<input type="checkbox"/>	<b>Verified</b>	<input checked="" type="checkbox"/>	Ending POH - \$173,685.37 (\$28,685.37 is cash)	
<input checked="" type="checkbox"/>	<b>Inventory</b>		Executor - waives	
<input checked="" type="checkbox"/>	<b>PTC</b>		Closing - \$250.00	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>		<b>Distribution, pursuant to decedent's Will, is to:</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>	Lynette D. Canas - \$14,217.69 cash, plus ½ interest in real property, ½ interest in a 2006 Chevy Malibu, and ½ interest in personal effects	
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>	Gerald J. Wolfe - \$14,217.69 cash, plus ½ interest in real property, ½ interest in a 2006 Chevy Malibu, and ½ interest in personal effects	
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input checked="" type="checkbox"/>	<b>FTB Notice</b>			
				<b>Reviewed by:</b> JF
				<b>Reviewed on:</b> 03/22/12
				<b>Updates:</b>
				<b>Recommendation:</b>
				<b>File 11 - Wolfe</b>

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Age: 6 DOB: 02/06/06		<b><u>NO TEMPORARY IN PLACE; TEMPORARY WAS DENIED ON 02/08/12</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. It appears that both Mary Galaviz, custodian, and Cecilia Escheveste-Alvarado, mother, were served by substituted service and not personally served. 2. Need UCCJEA 3. Need CI report and Clearances. (CI to provide.)
		<b>ALFRED DE LA CRUZ and ISABEL DE LA CRUZ</b> , paternal grandparents, are Petitioners.		
Cont. from		Custodian per Family Court case no.		
	Aff.Sub.Wit.	06CEFL04904, maternal great grandmother,		
✓	Verified	<b>MARY GALAVIZ</b> – <i>served by substituted service on 1/28/12</i>		
	Inventory			
	PTC	Father: <b>ERIC DE LA CRUZ</b> , <i>consent and waiver of notice filed 1/26/2012</i>		
	Not.Cred.			
✓	Notice of Hrg	Mother: <b>CECILIA ECHEVESTE-ALVARADO</b> – <i>served by substituted service on 1/28/12</i>		
✓	Aff.Mail	w/	Maternal grandmother: Rosalinda Galaviz (Silva) – <i>served by mail on 01/26/12</i>	
	Aff.Pub.		Maternal grandfather: Deceased.	
	Sp.Ntc.			
	Pers.Serv.	x		
✓	Conf. Screen		Siblings: <b>MICHAEL ECHEVESTE, JR., AERIEL ECHEVESTE, ANASTANSIA ECHEVESTE</b> – <i>all served by mail 01/26/12</i>	
✓	Letters			
✓	Duties/Supp			
	Objections		<b>Petitioners state</b> the mother was recently arrested and incarcerated on 1/23/12. The mother was living at the current guardian's home, caring for the child, despite the current court order which says she must have supervised visitation only. The current guardian is unable to keep the child safe and care for the child properly in her home as she is ill, has recently had a heart attack and continues to allow the child to be in the care of the mother.	
	Video Receipt			
	CI Report	x		
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA	x		
	Citation			
	FTB Notice		<b>Declaration filed 02/27/12 by Petitioners</b> attaches several character references for the Petitioners and the child's kindergarten report card and dates of attendance.  <b>Court Investigator Dina Calvillo's supplemental report filed – NEED REPORT.</b>	

**Reviewed by:** JF

**Reviewed on:** 03/20/12

**Updates:**

**Recommendation:**

**File 12 - Alvarado**

**Petition for Termination of Guardianship**

Age: 4 years DOB: 5/2/2007		<p><b>DANIELLA LUNA</b>, mother, is petitioner.</p> <p><b>JACOB LUNA</b>, maternal uncle and <b>MELISSA TORRES</b>, maternal aunt, were appointed guardians on 11/17/11.</p> <p>Father: <b>P.J. FRITCHER</b></p> <p>Paternal grandfather: James Patrick Fritcher          Paternal grandmother: Brenda Ford          Maternal grandfather: Daniel Luna          Maternal grandmother: Katie C. Remke – <i>consents and waives notice.</i></p> <p><b>Petitioner states</b> the first trial was a mistake and the second was unfairly judged. Petitioner wants her son back. She states she has NO drug charges against her.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>Need Notice of Hearing.</li> <li>Need proof of service of the Notice of Hearing on:               <ol style="list-style-type: none"> <li>Jacob Luna (guardian)</li> <li>Melissa Torres (guardian)</li> <li>P.J. Fritcher (father)</li> <li>James Patrick Fritcher (paternal grandfather)</li> <li>Brenda Ford (paternal grandmother)</li> <li>Daniel Luna (maternal grandfather)</li> </ol> </li> </ol>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 3/21/12	
			Updates:	
			Recommendation:	
			File 13 - Fritcher	

Pro Per Trujillo, Darlene (Pro Per Petitioner, maternal grandmother)

## Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 6 years		<p align="center"><b>NO TEMPORARY REQUESTED</b></p> <p><b>DARLENE TRUJILLO</b>, maternal grandmother, is Petitioner</p> <p>Father: <b>UNKNOWN</b>; <i>Declaration of Due Diligence filed 1/27/2012</i>;</p> <p>Mother: <b>JESSICA TRUJILLO</b>; <i>incarcerated; Declaration of Due Diligence filed 1/27/2012</i>;</p> <p>Paternal grandfather: Unknown; <i>Declaration of Due Diligence filed 1/27/2012</i>;</p> <p>Paternal grandmother: Unknown; <i>Declaration of Due Diligence filed 1/27/2012</i>;</p> <p>Maternal grandfather: Ralph Trujillo; <i>Declaration of Due Diligence filed 1/27/2012</i>;</p> <p><b>Petitioner states</b> the child has lived with her for over two years, as the mother is on drugs and homeless. Petitioner states the mother's whereabouts are unknown as she has not come to visit the child since June 2011, when she showed up on drugs at Petitioner's house wanting to visit the child. Petitioner states in October 2009, the mother, whose other child has been adopted by another family, had left the child with Petitioner's other daughter and never returned for the child, and Petitioner has raised the child since that time. Petitioner needs guardianship of the child to be able to make legal decisions for her.</p> <p><b>Court Investigator Samantha Henson's Report was filed on 3/21/2012.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need <i>Notice of Hearing</i> and proof of personal service with a copy of the <i>Petition for Appointment of Guardian</i>, or a signed <i>Consent to Appointment of Guardian and Waiver of Notice</i>, for Jessica Trujillo, mother, who is currently incarcerated at the Fresno County Jail with a release date of 4/9/2012.</p>
DOB: 1/26/2006			
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	N/A		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.	X		
✓ Conf. Screen			
Aff. Posting			
✓ Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
✓ Clearances			
✓ Order			
✓ Letters			
Status Rpt			
✓ UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG
Reviewed on: 3/20/12
Updates: 3/22/12
Recommendation:
File 14 - Trujillo

**15** **Pierce Jenkins (GUARD/P)**  
**Atty** **Baker, Roland Gene (pro per, great uncle – Petitioner)**  
**Atty** **Baker, Terri M. (pro per, great aunt – Petitioner)**  
**Atty** **Banks, Heather M. (pro per, second cousin – Petitioner)**

**Case No. 12CEPR00250**

**Petition for Appointment of Temporary Guardian of the Person**

<b>Age: 12 years old</b> <b>DOB: 5/19/12</b>		<b><u>GENERAL HEARING 5/22/12</u></b> <b>ROLAND AND TERRI BAKER</b> , great uncle and aunt, and <b>HEATHER BANKS</b> , second cousin, are Petitioners.  <b>FATHER: LLOYD JENKINS; <u>personally served 3/20/12</u></b> <b>MOTHER: DEBRA MISTIAL</b>  <b>MINOR: Pierce Jenkins; <u>personally served 3/20/12</u></b>  <b>PATERNAL GRANDFATHER: STEVEN LINALL</b> <b>PATERNAL GRANDMOTHER: SHERRI DURST</b> <b>MATERNAL GRANDFATHER: UNKNOWN</b> <b>MATERNAL GRANDMOTHER: UNKNOWN</b>  <b><u>Petitioners state:</u></b> <b>The minor is currently living with his father in an unstable and unsafe home. The minor has resided with Petitioners Roland and Terri Barker for the last 6-9 months and he is enrolled in school in Fresno. The minor's father is mentally and emotionally abusive to the minor. For years, the minor's father has dropped him off at Petitioners' doorstep when it was convenient for him, and rarely called to check on the minor, saying it was the minor's responsibility to call him. Petitioners wish to give the minor a chance at a good childhood, with food in his stomach, and a warm place to sleep where he feels safe and secure. This past December, father gave Petitioners Roland and Terri Baker custodial responsibility for the education of the minor, for the 2011-2012 school year (<i>copy of Father's 12/19/11 statement attached to Petition</i>).</b>  <b><u>Declaration of Co-Petitioner Heather Banks</u>, filed 3/19/12, states:</b> <ul style="list-style-type: none"> <li>On 3/17/12, Ms. Banks took some clothing and shoes for the minor up to Father Lloyd's place of work in Oakhurst (Kathouse Tattoo).</li> <li>Ms. Banks was able to speak briefly to the minor, and his main concern was when the court date was.</li> <li>Ms. Banks states the minor seemed very depressed. She told him she loved him and he told her the same.</li> <li>It broke her heart not to be able to take the minor home with her.</li> </ul> <b><u>SEE ATTACHED PAGE</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <ol style="list-style-type: none"> <li>Pursuant to Probate Code Section 2250(c), need proof of personal service five (5) court days prior to the hearing of the <i>Notice of Hearing</i>, along with a copy of the <i>Petition for Appointment of Temporary Guardian</i> or consent and waiver of notice or <i>Declaration of Due Diligence</i> for:               <ol style="list-style-type: none"> <li>Mother: Debra Mistial</li> </ol> </li> <li>Need <i>Declaration Under Uniform Child Custody Jurisdiction and Enforcement Act (UCCJEA)</i> Form (Judicial Council Form FL-105/GC-120)</li> <li>On the <i>Confidential Guardian Screening Form</i>, Petitioner Roland Baker indicates he has been charged with, arrested for, or convicted of a crime deemed to be a felony or misdemeanor; however, he did not attach an explanation for this as required.</li> <li>On their <i>Confidential Guardian Screening Forms</i>, Petitioners Roland and Terri Baker both indicate they have been appointed guardian, conservator, executor or fiduciary in any other proceeding, without explanation as required.</li> </ol>																																																					
<b>Cont. from</b> <table border="1"> <tr><td></td><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td>✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td></td><td>Aff.Mail</td><td></td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td>✓</td><td>Pers.Serv.</td><td></td></tr> <tr><td></td><td>Conf. Screen</td><td></td></tr> <tr><td>✓</td><td>Letters</td><td></td></tr> <tr><td>✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td></td><td>CI Report</td><td></td></tr> <tr><td></td><td>9202</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> </table>			Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg			Aff.Mail			Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.			Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt			CI Report			9202		✓	Order			
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\*Declaration of Sara Kiles, filed 3/19/12 in support of Petition, states:

- Ms. Kiles was married to the minor's father Lloyd for 3 years, and was with him for a total of 6 years. She divorced Lloyd in 2005 due to his severe emotional abuse of her.
- Ms. Kiles has known the minor since he was 8 months old, and when she first met him, Petitioners Terri and Roland Baker has custody of him (he was in foster care the first month of his life), because it was determined his biological parents were unfit to have him. The biological mother gave up all her rights to the minor.
- Ms. Kiles states that she and the minor grew close over the years to where he called her Mommy and she called him her son, and she still thinks of him today as her son. She has tried to stay close to him as she knew he had no relationship with his father Lloyd, however Lloyd has pushed her away using the minor as a way to hurt her.
- Lloyd received custody of the minor when he was 18 mos old, because Lloyd was with Ms. Kiles, and together they had a safe and loving home. During her entire time with Lloyd, Pierce was always with her; his father Lloyd rarely had him as Lloyd was too busy working 12-16 hours days or being out with his friends; therefore he was never a Dad to the minor Pierce.
- Lloyd always put himself before his children. When Lloyd and Ms. Kiles would have Lloyd's two older boys in their home every other week, it was Ms. Kales who took care of them and took them to and from school, helped them with their homework, made sure they were fed, bathed, etc. The children saw very little of their father.
- When Lloyd was at home with Pierce and his other sons, he would yell at them to leave him alone and not bother him; and they would have to stay in their rooms or the backyard – they were never free to roam the house.
- When they got in trouble or were simply being kids he would punch wall to get his point across; he used intimidation and fear to get his points across.
- If the children were ever sick or hurt he yelled at them to suck it up and quit acting like "babies," and would force them to go to school no matter how they felt.
- The minor Pierce and Lloyd's two other sons never got to be children.
- The minor Pierce has great potential and needs rules, encouragement, love, stability, a room of his own and a safe place to live – all that Petitioners can provide which his father cannot.
- Pierce has been having trouble at his current school and is often afraid to go there; Petitioners will be able to place Pierce in a Clovis school.
- Pierce has been bounced around his entire life, and needs a stable home to grow up in. Petitioners love him as their own son.
- Ms. Kiles asks the Court to please take a look at and inquire of the father Lloyd's living conditions; the minor was taken from his Father as an infant, and only returned when Ms. Kiles was with Lloyd.
- The only one suffering in this case is the minor, who is being dragged through a mess created by his father.